



KAMUYU AYDINLATMA PLATFORMU

KARTONSAN KARTON SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Our application regarding the increase of our Company's issued capital from TRY 75,000,000 to TRY 375,000,000 through a rights issue (paid-in capital increase) has been negatively evaluated by the CMB
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.09.2025
Authorized Capital (TL)	5.000.000.000
Paid-in Capital (TL)	75.000.000
Target Capital (TL)	375.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREKRTN00013	52,872	211,488	400,00000	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREKRTN00013	Bearer			
B Grubu, KARTN, TRAKARTN91D4	74.999.947,128	299.999.788,512	400,00000	1,00	B Grubu	B Grubu, KARTN, TRAKARTN91D4	Bearer			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	75.000.000	300.000.000,000	400,00000		

Explanation About The Shares Not Sold	No commitment has been made to purchase the unsubscribed shares subsequent to the exercise of pre-emptive rights and the public offering of the remaining shares.
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	26.09.2025
Capital Market Board Application Result	Rejection
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

As announced to the public in our Material Event Disclosure dated 24.09.2025, within the scope of Article 6 titled "Share Capital" of the Company's Articles of Association, an application was submitted to the Capital Markets Board of Türkiye (CMB) for the increase of our issued capital from TRY 75,000,000 to TRY 375,000,000, within the registered capital ceiling of TRY 5,000,000,000, by way of a 400.00% rights issue (cash capital increase) amounting to TRY 300,000,000, fully payable in cash.

Following an approximately 4.5-month review and evaluation process, our application has been resolved to be negatively evaluated by the Capital Markets Board of Türkiye. As announced in the CMB Weekly Bulletin dated 12.02.2026 and numbered 2026/08, the request for the approval of the prospectus and the announcement for sale prepared in relation to the issuance and public offering of shares with a nominal value of TRY 300,000,000 has not been deemed appropriate by the Board.

The aforementioned decision relates to the approval process of the relevant prospectus and issuance document.

This matter is respectfully submitted for the information of our shareholders and all stakeholders.

The English translation of this disclosure is provided as an attachment, and in the event of any discrepancy between the texts, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.