



## KAMUYU AYDINLATMA PLATFORMU

# KARTONSAN KARTON SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                                     |   |
|-------------------------------------|---|
| <b>Summary Info</b>                 | Our Board of Directors Has Resolved to Early Redeem/Repurchase the Bond with ISIN Code TRSKRTN43013 on 21.05.2026 Within the Scope of the Agreement Reached with the Investors. |
| <b>Update Notification Flag</b>     | Yes   |
| <b>Correction Notification Flag</b> | No  |
| <b>Postponed Notification Flag</b>  | No  |
| <b>Subject of Notification</b>      | Early Redemption  |

|                            |            |
|----------------------------|------------|
| <b>Board Decision Date</b> | 14.03.2025 |
|----------------------------|------------|

## Related Issue Limit Info

|   |                   |
|---|-------------------|
| <b>Currency Unit</b>                      | TRY               |
| <b>Limit</b>                              | 1.000.000.000     |
| <b>Issue Limit Security Type</b>          | Debt Securities   |
| <b>Sale Type</b>                          | Private Placement |
| <b>Domestic / Oversea</b>                 | Domestic          |
| <b>Capital Market Board Approval Date</b> | 18.04.2025        |

## Capital Market Instrument To Be Issued Info

|  |                                       |
|--|---------------------------------------|
| <b>Type</b>  | Bond                                  |
| <b>Maturity Date</b>                                   | 26.04.2030                            |
| <b>Maturity (Day)</b>                                  | 1.815                                 |
| <b>Sale Type</b>                                       | Private Placement                     |
| <b>Intended Nominal Amount</b>                         | 150.000.000                           |
| <b>Intended Maximum Nominal Amount</b>                 | 150.000.000                           |
| <b>The country where the issue takes place</b>         | Türkiye                               |
| <b>Title Of Intermediary Brokerage House</b>           | İNTEGRAL YATIRIM MENKUL DEĞERLER A.Ş. |
| <b>Central Securities Depository</b>                   | Merkezi Kayıt Kuruluşu A.Ş.           |
| <b>Starting Date of Sale</b>                           | 07.05.2025                            |
| <b>Ending Date of Sale</b>                             | 07.05.2025                            |
| <b>Nominal Value of Capital Market Instrument Sold</b> | 150.000.000                           |
| <b>Maturity Starting Date</b>                          | 07.05.2025                            |
| <b>Issue Price</b>                                     | 1                                     |

|                                     |                       |
|-------------------------------------|-----------------------|
| <b>Interest Rate Type</b>           | Floating Rate         |
| <b>Floating Rate Reference</b>      | OTHER                 |
| <b>Additional Return (%)</b>        | -                     |
| <b>Traded in the Stock Exchange</b> | No                    |
| <b>Payment Type</b>                 | TL Payment            |
| <b>ISIN Code</b>                    | TRSKRTN43013          |
| <b>Coupon Number</b>                | 10                    |
| <b>Currency Unit</b>                | TRY                   |
| <b>Coupon Payment Frequency</b>     | Once Every Six Months |

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                             | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1   | 06.11.2025   | 05.11.2025  | 06.11.2025   | 18,9869                      | 37,87                             | 41,4443                             | 28.480.350     |               | Yes                   |
| 2   | 07.05.2026   | 06.05.2026  | 07.05.2026   | 18,6338                      | 37,37                             | 40,872                              | 27.950.700     |               | Yes                   |
| 3   | 05.11.2026   | 04.11.2026  | 05.11.2026   |                              |                                   |                                     |                |               |                       |
| 4   | 06.05.2027   | 05.05.2027  | 06.05.2027   |                              |                                   |                                     |                |               |                       |
| 5   | 05.11.2027   | 04.11.2027  | 05.11.2027   |                              |                                   |                                     |                |               |                       |
| 6   | 03.05.2028   | 02.05.2028  | 03.05.2028   |                              |                                   |                                     |                |               |                       |
| 7   | 01.11.2028   | 31.10.2028  | 01.11.2028   |                              |                                   |                                     |                |               |                       |
| 8   | 02.05.2029   | 30.04.2029  | 02.05.2029   |                              |                                   |                                     |                |               |                       |
| 9   | 01.11.2029   | 31.10.2029  | 01.11.2029   |                              |                                   |                                     |                |               |                       |
| 10  | 26.04.2030   | 25.04.2030  | 26.04.2030   |                              |                                   |                                     |                |               |                       |
| Principal/Maturity Date<br>Payment Amount | 26.04.2030   | 25.04.2030  | 26.04.2030   |                              |                                   |                                     |                |               |                       |

#### Rating

|   |    |
|---|----|
| <b>Does the issuer have a rating note?</b>                    | No |
| <b>Does the capital market instrument have a rating note?</b> | No |
| <b>Does the originator have a rating note?</b>                | No |

#### Early Redemption Info

|  |            |
|--|------------|
| <b>Early Redemption Demand Starting Date</b> | 21.05.2026 |
| <b>Early Redemption Demand Starting Time</b> | 09:00      |
| <b>Early Redemption Demand Ending Date</b>   | 21.05.2026 |
| <b>Early Redemption Demand Ending Time</b>   | 14:30      |
| <b>Early Redemption Date</b>                 | 21.05.2026 |
| <b>Record Date</b>                           | 20.05.2026 |

|   |             |
|---|-------------|
| <b>Payment Date</b>                                 | 21.05.2026  |
| <b>Nominal Amount Of Early Redemption</b>           | 150.000.000 |
| <b>Remaining Amount After Early Redemption</b>      | 0           |
| <b>Early Redemption Payment Rate ( Coefficient)</b> | 1,014334    |
| <b>Amount of Payment as Early Redemption</b>        | 152.150.100 |
| <b>Currency Unit</b>                                | TRY         |

## Additional Explanations

Within the scope of the issuance limit of TRY 1,000,000,000 approved by the Capital Markets Board with its decision dated 18.04.2025 and numbered 24/690, the interest payment of the bonds issued through private placement without public offering, with a maturity of 1,815 days, a total nominal amount of TRY 150,000,000 and floating interest rate, shall be calculated according to the following formula:  $:(\text{principal} \times (12\text{-month realized CPI} + 5 \text{ percentage points}) \times \text{number of days}) / 365$ . Following the evaluations made at the meeting of our Board of Directors dated 13.05.2026 and numbered YK/2026-16; in order to effectively manage the Company's financial indebtedness structure, reduce interest costs and optimize balance sheet liabilities, it has been resolved to early redeem, prior to maturity, the entire outstanding nominal amount of TRY 150,000,000 of the debt instrument with ISIN Code TRSKRTN43013, which was issued on 07.05.2025 through private placement based on the issuance certificate approved by the Capital Markets Board dated 18.04.2025 and numbered 24/690, with maturity/ principal redemption date of 26.04.2030, within the framework of the agreement reached with the relevant investor and pursuant to the provision included in the relevant issuance certificate stating that: "After 1 year from the issuance date, partial or full early redemption may be made upon the request of the issuer or the investor through the payment of principal and accrued interest." The early redemption transaction is planned to be completed on 21.05.2026 over a total consideration including the nominal principal amount together with the accrued interest up to the early redemption date. A further public disclosure will be made following the completion of the transfer and, if applicable, cancellation procedures before the Central Securities Depository of Türkiye (Merkezi Kayıt Kuruluşu A.Ş.). The English translation of this disclosure statement is attached hereto, and in case of any discrepancy between the Turkish and English texts, the Turkish text shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.