



KAMUYU AYDINLATMA PLATFORMU

KARTONSAN KARTON SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Sektör ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Private Sector Debt Instrument Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	14.03.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.04.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	13.12.2030
Maturity (Day)	1.823
Sale Type	Private Placement
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İNTEGRAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.12.2025
Ending Date of Sale	16.12.2025
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	16.12.2025
Issue Price	1

Interest Rate Type	Floating Rate
Floating Rate Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSKRTNA3019
Coupon Number	5
Currency Unit	TRY
Coupon Payment Frequency	Annually

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.12.2025	15.12.2025	16.12.2025						
2	16.12.2027	15.12.2027	16.12.2027						
3	15.12.2028	14.12.2028	15.12.2028						
4	14.12.2029	13.12.2029	14.12.2029						
5	13.12.2030	12.12.2030	13.12.2030						
Principal/Maturity Date Payment Amount	13.12.2030	12.12.2030	13.12.2030						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB- (tr) / (Negatif Görünüm)	25.04.2025	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Within the issuance limit of 1,000,000,000 TL approved by the decision of the Capital Markets Board dated 18.04.2025 and numbered 24/690; Bonds with a maturity of 1823 days and a total nominal value of TL 50.000.000,00 were issued without a public offering. Interest payment on bonds issued with variable interest rates; (principal x (12-month realized CPI + 5 points) x number of days)/365. With this issuance, the total nominal amount of bonds issued on a private placement basis to Pak Group companies has reached TRY 685.000.000. We present it to the information of the shareholders and the public. The English translation of this statement is attached hereto and in case of any discrepancy in the texts of the statement, the Turkish statement will be taken as the basis

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.