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KAMUYU AYDINLATMA PLATFORMU

KARTONSAN KARTON SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Determination of the 2nd Coupon Interest Rate of the Debt Instrument with ISIN Code TRSKRTN43021
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	**This disclosure does not constitute a correction. (The credit rating has been cancelled due to the non-renewal of the rating agreement. As the relevant information has been removed, the notification may appear as a correction announcement.)**

Board Decision Date	14.03.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.04.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	24.04.2030
Maturity (Day)	1.815
Sale Type	Private Placement
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İNTEGRAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.05.2025
Ending Date of Sale	05.05.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	05.05.2025

Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSKRTN43021
Coupon Number	10
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.11.2025	03.11.2025	04.11.2025	18,9869	37,87	41,4443	37.973.800		Yes
2	06.05.2026	05.05.2026	06.05.2026	18,7362	37,37	40,8506	37.472.400		
3	04.11.2026	03.11.2026	04.11.2026						
4	05.05.2027	04.05.2027	05.05.2027						
5	04.11.2027	03.11.2027	04.11.2027						
6	03.05.2028	02.05.2028	03.05.2028						
7	31.10.2028	30.10.2028	31.10.2028						
8	30.04.2029	27.04.2029	30.04.2029						
9	30.10.2029	26.10.2029	30.10.2029						
10	24.04.2030	22.04.2030	24.04.2030						
Principal/Maturity Date Payment Amount	24.04.2030	22.04.2030	24.04.2030						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Within the issuance limit of TRY 1,000,000,000 approved by the Capital Markets Board with its decision dated 18.04.2025 and numbered 24/690; the interest payment of the bonds issued without public offering, through private placement, with a maturity of 1,815 days, a total nominal value of TRY 200,000,000 and variable interest rate, will be calculated according to the formula:(principal x (12-month realized CPI + 5 percentage points) x number of days) / 365. The periodic coupon rate for the first coupon payment due on 06.05.2026 regarding the debt instrument issued by our Company with ISIN code TRSKRTN43021 has been determined as 18.7362% (Annual Simple Rate: 37.37%, Annual Compound Rate: 40.8506%). The English translation of this statement is attached hereto and in case of any discrepancy in the texts of the statement, the Turkish statement will be taken as the basis.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.