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KAMUYU AYDINLATMA PLATFORMU

KARTONSAN KARTON SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Our Board of Directors Has Resolved to Early Redeem/Repurchase the Bond with ISIN Code TRSKRTN43021 on 21.05.2026 Within the Scope of the Agreement Reached with the Investors.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Early Redemption

Board Decision Date	14.03.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.04.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	24.04.2030
Maturity (Day)	1.815
Sale Type	Private Placement
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İNTEGRAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.05.2025
Ending Date of Sale	05.05.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	05.05.2025
Issue Price	1

Interest Rate Type	Floating Rate
Floating Rate Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSKRTN43021
Coupon Number	10
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.11.2025	03.11.2025	04.11.2025	18,9869	37,87	41,4443	37.973.800		Yes
2	06.05.2026	05.05.2026	06.05.2026	18,7362	37,37	40,8506	37.472.400		Yes
3	04.11.2026	03.11.2026	04.11.2026						
4	05.05.2027	04.05.2027	05.05.2027						
5	04.11.2027	03.11.2027	04.11.2027						
6	03.05.2028	02.05.2028	03.05.2028						
7	31.10.2028	30.10.2028	31.10.2028						
8	30.04.2029	27.04.2029	30.04.2029						
9	30.10.2029	26.10.2029	30.10.2029						
10	24.04.2030	22.04.2030	24.04.2030						
Principal/Maturity Date Payment Amount	24.04.2030	22.04.2030	24.04.2030						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Early Redemption Info

Early Redemption Demand Starting Date	21.05.2026
Early Redemption Demand Starting Time	09:00
Early Redemption Demand Ending Date	21.05.2026
Early Redemption Demand Ending Time	14:30
Early Redemption Date	21.05.2026
Record Date	20.05.2026

Payment Date	21.05.2026
Nominal Amount Of Early Redemption	200.000.000
Remaining Amount After Early Redemption	0
Early Redemption Payment Rate (Coefficient)	1,015358
Amount of Payment as Early Redemption	203.071.600
Currency Unit	TRY

Additional Explanations

Within the scope of the issuance limit of TRY 1,000,000,000 approved by the Capital Markets Board with its decision dated 18.04.2025 and numbered 24/690, the interest payment of the bonds issued through private placement without public offering, with a maturity of 1,815 days, a total nominal amount of TRY 200,000,000 and floating interest rate, shall be calculated according to the following formula: :(principal x (12-month realized CPI + 5 percentage points) x number of days) / 365. Following the evaluations made at the meeting of our Board of Directors dated 13.05.2026 and numbered YK/2026-16; in order to effectively manage the Company's financial indebtedness structure, reduce interest costs and optimize balance sheet liabilities, it has been resolved to early redeem, prior to maturity, the entire outstanding nominal amount of TRY 200,000,000 of the debt instrument with ISIN Code TRSKRTN43021, which was issued on 05.05.2025 through private placement based on the issuance certificate approved by the Capital Markets Board dated 18.04.2025 and numbered 24/690, with maturity/ principal redemption date of 24.04.2030, within the framework of the agreement reached with the relevant investor and pursuant to the provision included in the relevant issuance certificate stating that: "After 1 year from the issuance date, partial or full early redemption may be made upon the request of the issuer or the investor through the payment of principal and accrued interest." The early redemption transaction is planned to be completed on 21.05.2026 over a total consideration including the nominal principal amount together with the accrued interest up to the early redemption date. A further public disclosure will be made following the completion of the transfer and, if applicable, cancellation procedures before the Central Securities Depository of Türkiye (Merkezi Kayıt Kuruluşu A.Ş.). The English translation of this disclosure statement is attached hereto, and in case of any discrepancy between the Turkish and English texts, the Turkish text shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.